



Bank At School

Center for Economic Education and Entrepreneurship
Delaware Financial Literacy Institute

How to Open a Bank At School Account

Be \$mart and \$ave!

- Students in grades will have the opportunity to open **non-custodial savings accounts**. The account is set up in the child's name alone; parents will not be able to withdraw these funds.
- Accounts are provided to Bank at School participants free of charge.
- School branch banks are for **deposits only**.
- Withdrawals may be made at any participating Shared Branching Credit Union.
- Attached is the **Account Opening Permission Form**; please return this form in an envelope with your child's name printed on it. **We must have your child's entire social security number or ITIN number to open the account.**
- A child's account will be opened upon receipt of the completed permission slip and a minimum \$1.00 deposit.
- After the initial deposit, there are no restrictions as to how much or how often a child must deposit. Any amount is acceptable.



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Account Opening Permission Form

To open a non-custodial account the following information must be provided:

• School: _____

• Student's Full Name

• Street address

• City _____ State _____ Zip code _____

• Phone number _ _ _ - _ _ _ - _ _ _

• Birth Date: Month _____ Day _____ Year _____

• Gender: Male _____ Female _____

• Student's Social Security Number (or ITIN) _____ - _____ - _____

• Picture ID for Shared Branching _____ Yes _____ No

• Parent's Name _____

• Parent's signature _____

• Parent's email _____

Teacher's name _____ Grade _____